

ENTERED

August 30, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
	§
TALEN ENERGY SUPPLY, LLC, <i>et al.</i>,	§ Case No. 22-90054 (MI)
	§
	§ (Jointly Administered)
Debtors.¹	§
	§

**INTERIM ORDER (A) AUTHORIZING DEBTORS TO
FUND CUMULUS DATA AND (B) GRANTING RELATED RELIEF**

Upon the Motion, dated August 29, 2022, (the “**Motion**”),² of Talen Energy Supply, LLC and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 362, 363(b), 365(a), 507, and 105(a) of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, and 9019 for an interim order (this “**Interim Order**”) authorizing them to fund Cumulus Data in accordance with the terms of the Cumulus Term Sheet and granting related relief, all as more fully set forth in the Motion; and upon consideration of the Omohundro Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion.

on the Motion; and all objections to the Motion, if any, having been withdrawn, resolved, or overruled; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Debtors are authorized, but not directed, pursuant to sections 362, 363(b), and 105(a) of the Bankruptcy Code, to provide Cumulus Data Holdings with interim funding sufficient for Cumulus Data to operate, which amount, for the avoidance of doubt, shall be consistent with the budgeted amounts in the Debtors' 13-week cash flow forecast and, absent written consent by the Unsecured Notes Group and the Creditors' Committee, shall not exceed \$21 million.
2. The Parties' agreement, as set forth in and subject to the terms of the Cumulus Term Sheet, to restore the consent rights of the "Requisite TES Holders" in the existing limited liability company agreements of Cumulus Data Holdings and Cumulus Coin Holdings to their prepetition status for the duration of the Debtors' chapter 11 cases (subject to occurrence of any Governance Reversion (as defined in the Cumulus Term Sheet)), is hereby approved.
3. The automatic stay provisions of section 362 are hereby modified to the extent necessary to allow the Parties to take action in accordance with the Cumulus Term Sheet and with respect to transactions approved under this Interim Order; *provided, however*, to the extent a Party seeks to enforce remedies in respect of any default under this Interim Order, the Party asserting such default shall provide notice to the Debtors of such default as soon as reasonably practicable, following which the Debtors shall have five days from the date of such

notice within which to object, in writing, before the applicable Party may seek to enforce remedies in respect of any such default under this Interim Order. For the avoidance of doubt, nothing in this Interim Order extends the protections of the automatic stay to any non-Debtor entities.

4. The provisions of this Interim Order and any actions taken pursuant hereto shall survive entry of any order which may be entered (i) confirming any chapter 11 plan in any of the Debtors' chapter 11 cases, (ii) converting any of these chapter 11 cases to a case under chapter 7 of the Bankruptcy Code, (iii) dismissing any of these chapter 11 cases, or (iv) pursuant to which this Court abstains from hearing any of these chapter 11 cases. The terms and conditions of this Interim Order, and all of the terms, notwithstanding the entry of any order referenced in the immediately prior sentence, shall continue in full force and effect in accordance with the terms hereunder and thereunder in these chapter 11 cases. In the event that a Final Approval Order is not entered, the provisions of this Interim Order shall continue in full force and effect in accordance with the terms hereunder, and the validity, priority and enforceability and any obligations incurred pursuant to this Interim Order shall not be affected. If any of the provisions of this Interim Order are hereafter reversed, modified, vacated or stayed, such reversal, modification, vacation or stay shall not affect the validity, priority or enforceability of any obligations incurred pursuant to this Interim Order prior to the actual receipt of written notice by the party incurring such obligations of the effective date of such reversal, modification, vacatur or stay.

5. Notwithstanding the relief granted in this Interim Order, any payment made or to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with the DIP Order and the DIP Documents. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the DIP Order or the DIP Documents. To the extent there is any inconsistency between the terms of the DIP

Order or the DIP Documents and the terms of this Interim Order or any action taken or proposed to be taken hereunder, the terms of the DIP Order or the DIP Documents, as applicable, shall control. For the avoidance of doubt the Debtors are not authorized to make any payments to, or on behalf of, a non-debtor affiliate except as permitted by this Interim Order, the DIP Order, and the DIP Documents.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

7. Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Interim Order shall be immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Interim Order, including without limitation the negotiation and finalization of the Definitive Documentation and any other actions contemplated by the Term Sheet to take place prior to entry of the Final Approval Order.

9. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Interim Order.

10. The hearing to consider entry of an order granting the relief required in the Motion on a final basis shall be held on **September 28, 2022, at 1:30 p.m. (Prevailing Central Time)** and any objections or responses to the Motion shall be filed on or prior to **September 22, 2022 at 4:00 p.m. (Prevailing Central Time)**.

Signed: August 30, 2022



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:

Talen Energy Supply, LLC
Norfolk Southern Railway Company
Debtors

Case No. 22-90054-mi
Chapter 11

District/off: 0541-4

User: ADIuser

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Total Noticed: 126

The following symbols are used throughout this certificate:

Symbol

- | Symbol | Definition |
|---------------|--|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^ | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036. |

CERTIFICATE OF NOTICE

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 01, 2022:

Recip ID	Recipient Name and Address
db	+ BDW Corp., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Barney Davis, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Bell Bend, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brandon Shores LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brunner Island Services, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Brunner Island, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Camden Plant Holding, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Colstrip Comm Serv, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Plant Holding, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Associates Limited Partnership, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Generation, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Dartmouth Power Holding Company, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Elmwood Energy Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Elmwood Park Power, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Fort Armistead Road - Lot 15 Landfill, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ H.A. Wagner LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Holtwood, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Lady Jane Collieries, Inc., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Laredo, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Liberty View Power, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Lower Mount Bethel Energy, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ MC OpCo LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ MEG Generating Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Martins Creek, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montana Growth Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montour Services, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Montour, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Morris Energy Management Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Morris Energy Operations Company, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Newark Bay Cogeneration Partnership, L.P., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Newark Bay Holding Company, L.L.C., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ NorthEast Gas Generation Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Nueces Bay, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Cogeneration Company LP, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Investment Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pedricktown Management Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Pennsylvania Mines, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ RMGL Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven FS Property Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Lot 15 LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Finance LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Fort Smallwood LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Generation Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Group LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
db	+ Raven Power Property LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014

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- db + Realty Company of Pennsylvania, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Sapphire Power Finance LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Sapphire Power Generation Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Sapphire Power LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Sapphire Power Marketing LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Susquehanna Nuclear, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Marketing, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Retail LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Services Group, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Services Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Services Northeast, Inc., 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Energy Supply, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Generation, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen II Growth Holdings LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen II Growth Parent LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Land Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Montana Holdings, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Montana, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen NE LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Nuclear Development, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Technology Ventures LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Texas Group, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Texas Property, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Texas, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + Talen Treasure State, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + York Generation Company LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- db + York Plant Holding, LLC, 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, TX 77380-4014
- aty + CQS (US), LLC, Okin Adams LLP, 1113 Vine Street, Suite 240, Suite 240 Houston, TX 77002-1044
- aty + Jerrad T. Howard, Dinsmore & Shohl LLP, 255 E. 5th Street, Suite 1900, Cincinnati, OH 45202-1971
- cr + 123 South Broad Condominium Association, c/o Dana S. Plon, Esquire, Sirlin Lesser & Benson, P.C., 123 South Broad Street, Suite 2100, Philadelphia, PA 19109-1042
- cr + AEP Texas Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
- cr + ANPAC Louisiana Insurance Company, Oppel & Goldberg, PLLC, 1010 Lamar, Suite 1420, Houston, TX 77002, US 77002-6315
- cr + Ad Hoc Group of First Lien Creditors, c/o Marty L. Brimimage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field St., Suite 1800, Dallas, TX 75201-4675
- cr + American National County Mutual Company, Oppel & Goldberg, PLLC, 1010 Lamar, Suite 1420, Houston, TX 77002, US 77002-6315
- cr + American National Life Insurance Company of Texas, Oppel & Goldberg, PLLC, 1010 Lamar, Suite 1420, Houston, TX 77002, US 77002-6315
- cr + American National Property and Casualty Company, Oppel & Goldberg, PLLC, 1010 Lamar, Suite 1420, Houston, TX 77002, US 77002-6315
- cr + Atlantic City Electric Company, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, DALLAS, TX 75219-7119
- cr + Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
- cr + Bay Ltd., c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700 Corpus Christi, TX 78401-0857
- intp + Commonwealth of Pennsylvania, Department of Enviro, 400 Market Street, Harrisburg, PA 17101-2301
- cr + Conestoga Wood Specialties Corporation, c/o Mike Vaughn, 245 Reading Road, PO Box 158, East Earl, PA 17519-0158
- intp + Ellingson Drainage Inc., d/b/a Ellingson DT, 56113 State Hwy 56, West Concord, MN 55985, UNITED STATES 55985-6066
- cr + Enerfab Power & Industrial, LLC, c/o Frost Brown Todd LLC, Attn: Ronald E. Gold, 3300 Great American Tower, 301 E. Fourth Street Cincinnati, OH 45202-4245
- op + FBK Medical Tubing, Inc., 21649 Cedar Creek Ave, Georgetown, DE 19947-6396
- cr + Giorgi Companies, c/o Karl Burer/Brian Greer, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
- cr + H&S Constructors, Inc., c/o Lea Ann Colwell, P.O. Box 9014, Corpus Christi, TX 78469-9014
- cr + ISO New England Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803
- cr + JW Rentals, Inc., c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700 Corpus Christi, TX 78401-0857
- intp + James Scott Douglass, 1811 Bering Dr., Suite 420, Houston, TX 77057-3186
- cr + Kinder Morgan Tejas Pipeline, LLC, c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509
- cr + Locust Ridge Wind Farm, LLC, Avangrid Renewables, LLC, 2701 NW Vaughn, Suite 300, Portland, OR 97210 UNITED STATES 97210-5355
- cr + MREF II 3550 Market L.P., c/o Dana S. Plon, Esquire, Sirlin Lesser & Benson, P.C., 123 South Broad Street, Suite 2100, Philadelphia, PA 19109-1042
- cr + Masonic Villages of the Grand Lodge of Pennsylvania, c/o Patrick J. Sampsell, Esquire, 1 Masonic Drive, Elizabethtown, PA 17022-2199
- cr + Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
- cr + Morgan Stanley Capital Group Inc., 1585 Broadway, New York, NY 10036-8293
- cr + NStar Gas Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

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Total Noticed: 126

cr + Nalco Company LLC, c/o Kohner, Mann & Kailas, S.C., 4650 North Port Washington Rd., Milwaukee, WI 53212-1077
 cr + Ninth and Sansom, LP, c/o Dana S. Plon, Esquire, Sirlin Lesser & Benson, P.C., 123 South Broad Suite 2100, Philadelphia, PA 19109-1042
 intp + NorthWestern Corporation, c/o H. Joseph Acosta, Dorsey & Whitney LLP, 300 Crescent Court, Suite 400 Dallas, TX 75201-7847
 cr + Nstar Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
 cr + Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
 cr + PJM Interconnection, L.L.C., c/o Nicholas LePore, Schnader Firm, 1600 Market Street, Suite 3600, Philadelphia, PA 19103-7212
 cr + Pennsylvania Electric Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
 cr + Public Service Electric and Gas Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100 DALLAS, TX 75219-7119
 cr + Richards Energy Group, Inc., c/o Peter Richards, President, 781 S. Chiques Road, Manheim, PA 17545-9135
 intp + Titanium Finishing Company, 248 Main Street, East Greenville, PA 18041-1405
 cr + URA, Inc. t/d/b/a Utility Rates Analysts, c/o Jesse Cantore, 5010 E. Trindle Road, Suite 200, Mechanicsburg, PA 17050-3631
 cr + Vitol Inc., 2925 Richmond Ave, 11th Floor, Houston, TX 77098-3138
 br + XCLAIM Inc., XCLAIM Inc., 2261 Market Street #4385, San Francisco, CA 94114-1612

TOTAL: 114

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 30 2022 19:59:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Aug 30 2022 19:59:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: DOREBN@DOR.STATE.MA.US	Aug 30 2022 19:59:00	Massachusetts Department of Revenue, Attn: Bankruptcy Unit, P O Box 7090, Boston, MA 02204-7090
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 30 2022 19:59:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
op	Email/Text: EBN@primeclerk.com	Aug 30 2022 19:59:00	Kroll Restructuring Administration LLC, (f/k/a Prime Clerk LLC), 55 East 52nd Street, 17th Floor, New York, NY 10055
cr	Email/Text: bnccnotifications@pbgc.gov	Aug 30 2022 19:59:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 1200 K Street N.W., Washington, DC 20005-4026
intp	Email/Text: bcd@oag.texas.gov	Aug 30 2022 19:59:00	Public Utility Commission of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections, P.O. Box 12548 MC008, Austin, TX 78711-2548
cr	+ Email/Text: bankruptcy@fult.com	Aug 30 2022 19:59:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635
cr	+ Email/Text: neil.orleans@judithwross.com	Aug 30 2022 19:59:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
intp	Email/Text: bcd@oag.texas.gov	Aug 30 2022 19:59:00	Texas Commission on Environmental Quality, c/o Office of the Attorney General, Bankruptcy and Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548
cr	^ MEBN	Aug 30 2022 19:55:02	Texas Comptroller of Public Accounts, Revenue Acco, Callan C. Searcy, P.O. Box 12548, Austin, TX 78711-2548
intp	+ Email/Text: ssoule@hallestill.com	Aug 30 2022 19:59:00	The Williams Companies, Inc., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705

District/off: 0541-4

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		ACNR Coal Sales, Inc.
intp		Ad Hoc Group of Crossholders
intp		Ad Hoc Group of Unsecured Noteholders
cr		Ad Hoc Term Loan and Secured Notes Group
intp		Alter Domus (US) LLC
cr		Arch Insurance Company
cr		Avista Corporation
cr		Azek Building Products LLC and the Azek Company
cr		Big Heart Pet Brands, Inc.
intp		Bigbee Steel & Tank Company
cr		Border States Industries, Inc.
cr		CCL Label Inc.
cr		CCL Tube, Inc.
cr		CONSOL Energy Company
cr		CQS (US), LLC
cr		Carnegie Institute d/b/a Carnegie Museum of Pittsb
cr		Chrislynn Energy Services, Inc.
cr		Citibank, N.A.
cr		Commonwealth of Pennsylvania, Department of Revenu
cr		Cooling Tower Depot, Inc.
intp		Cumulus Growth Holdings LLC
cr		Curtiss-Wright Corp.
cr		Curtiss-Wright Electro-Mechanical Corporation
cr		Curtiss-Wright Fleet Solutions
cr		Curtiss-Wright Flow Control Corporation
cr		Curtiss-Wright Flow Control Service LLC
cr		Danville PA LLC
cr		Day & Zimmermann NPS, Inc.
cr		Donaldson Company, Inc.
cr		Duquesne Light Company
cr		EA Engineering, Science and Technology, Inc.
cr		EDF Trading North America LLC
cr		EST Group, Inc.
intp		Electric Reliability Council of Texas, Inc.
cr		Elite Piping & Civil, Ltd.
intp		Equitable Oil Purchasing Co.
cr		Flowserve US, Inc.
cr		Framatome, Inc.
intp		Goldman Sachs Bank USA
cr		HealthTrust Purchasing Group, L.P.
cr		Hillendale-Gettysburg, L.P.
cr		ITG Brands, LLC
intp		J. Aron & Company LLC
cr		Langan Engineering and Environmental Services, Inc
cr		Lear Corporation
res		Lehigh Heavy Forge Corporation
intp		Leonard LoBiondo
cr		MUFG Bank, Ltd.
cr		MUFG Union Bank, NA
cr		Municipal Authority of The Borough of West View
crcm		Norfolk Southern Railway Company
cr		Nueces County
crcm		Official Committee of Unsecured Creditors
intp		PPL Capital Funding, Inc.
intp		PPL Corporation
intp		PPL Electric Utilities Corporation

District/off: 0541-4

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intp	PPL Energy Funding Corporation
intp	Portland General Electric Company
cr	Powell Electrical Systems, Inc.
cr	Puget Sound Energy, Inc.
cr	RBC Capital Markets, LLC
cr	Royal Bank of Canada
cr	ShawCor Ltd.
cr	Silgan Plastics Corporation
cr	Silgan White Cap Corporation
cr	State of Montana
cr	System One Holdings, LLC
intp	Talen Energy Corporation
cr	The Bank of New York Mellon, as Trustee under Seni
cr	The J.M. Smucker Company
cr	The Merrick Group, Inc.
cr	The PNW Owners
intp	Travelers Casualty and Insurance Company of Americ
cr	United States Gypsum Company
cr	Waste Management National Services, Inc.
cr	Waste Management National Services, Inc.
cr	Waste Management of New Jersey, Inc.
cr	Webb CISD
cr	Wilmington Savings Fund Society, FSB
cr	Wilmington Trust, National Association, as Adminis
cr	Wind Park Bear Creek, LLC

TOTAL: 81 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 01, 2022

Signature: /s/Gustava Winters